ALTURA ENERGY

TSXV: ALTU | **OTCQB:** ALTUF | **FRA:** Y020

August 2026

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This Presentation contains certain forward-looking information and forward-looking statements (collectively “forward-looking statements”) within the meaning of applicable securities legislation. All statements, other than statements of historical fact, are forward-looking statements. Forward-looking statements in this Presentation include, but are not limited to, statements regarding the plans and objectives of the Company; the re-establishment of production and new well drilling opportunities; the global helium supply chain; future financial information related to the Company’s operations; the Company’s production plans; the application and uses of helium; the size of the global helium market; the Company’s operations at the Pinta South Helium Field, including, without limitation, the recompletion of four additional wells in the near term, the new well drilling program in Navajo Springs and the seismic opportunity for deep play in Puerco Ridge exploration play; the Company’s operations at the Saddle Horse Draw, including, without limitation, five additional wells being returned to production in the Q3 2026 workover program and the evaluation of further low-risk exploration potential; the Company’s operations at Navajo Springs, including, without limitation, the securing of a surface use agreement and the upside of 64 total wells within the proven resource in the primary formation; the Company’s operations at Puerco Ridge, including, without limitation, plans to confirm a climbing structural nose to the southeast and a structural closure at the basement with a fully funded 2D seismic and the potential of approximately 5,000 acres of exploration opportunity in three stacked reservoirs; potential proceeds from warrants; the market price of the Company and any other information contained herein that is not a statement of historical fact.

Forward-looking statements are based on management’s reasonable estimates, expectations, analyses and opinions at the date the information is provided, and is based on a number of assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information. Assumptions upon which such forward-looking information are based include, without limitation, the state of the helium market; that no significant event will occur outside the ordinary course of business of the Company; legislative and regulatory environment; costs of development and exploration work; anticipated results of exploration activities; and the ability to obtain financing on reasonable terms.

All forward-looking statements are inherently uncertain and subject to a variety of assumptions, risks and uncertainties, including risks, uncertainties and assumptions related to: risks related to the global helium supply chain; risks related to fluctuations in the market prices of helium; risks that the Company may not conduct its operations at Saddle Horse Draw, Navajo Springs and Puerco Ridge as contemplated, or at all; risks related to the capitalization structure of the Company; the Company’s ability to achieve its stated goals; the possibility that any future exploration results will not be consistent with our expectations; risks related to the political and regulatory effects on the helium industry; risks that any necessary permits will not be obtained as planned; the cyclical nature of the industry in which the Company operates; risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals; foreign operations risks; budgets and estimates of capital and operating costs; inflationary pressure risks; reliability of technical data; the ability to negotiate access agreements on commercially reasonable terms; risks related to the Company’s capability to attract and maintain qualified key management personnel; risks related to international conflict; geopolitical risks; commodity prices, exchange rates, currency rates, interest rates, trade relationships and risks related to the uncertain global economic environment which could continue to negatively affect global financial markets and could negatively affect the ability to raise capital and may also result in additional and unknown risks or liabilities to the Company. Many of these uncertainties and contingencies can materially affect the Company’s actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements and forward-looking information made by, or on behalf of, the Company. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company does not undertake to update any forward-looking statements that are contained herein, except in accordance with applicable securities laws.

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To the extent any forward-looking information in this Presentation constitutes “future-oriented financial information” or “financial outlooks” within the meaning of applicable securities laws, such information is being provided to demonstrate the anticipated market penetration and the reader is cautioned that this information may not be appropriate for any other purpose and the reader should not place undue reliance on such future-oriented financial information and financial outlooks. Future-oriented financial information and financial outlooks, as with forward-looking information generally, are, without limitation, based on the assumptions and subject to the risks set out above. The Company’s actual financial position and results of operations may differ materially from management’s current expectations and, as a result, the Company’s valuation may differ materially from the valuation provided in this Presentation. Such information is presented for illustrative purposes only and may not be an indication of the Company’s actual financial position or results of operations.

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This Presentation contains certain non-IFRS measures, such as EBITDA. The Company believes that these measures, in addition to conventional measures prepared in accordance with International Financial Reporting Standards (“IFRS”), provide reads an improved ability to evaluate the underlying performance of the Company. The non-IFRS measures are intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS. These measures do not have any standardized meaning prescribed under IFRS, and, therefore, may not be comparable to other issuers.

Execution Team

A Lifetime of Experience

Ashley Lastinger – CEO & Director

- 18+ years experience as a Petroleum Engineer at global corporations such as Chevron, Apache and SM Energy
- In 2017, joined Atalaya Resources as the Senior Engineering and Operations Manager ahead of the company's successful exit in 2023

Chevron Apache SM ENERGY Atalaya RESOURCES

Management

Aaron Triplett - CFO

Chartered Professional Accountant (CPA, CA) with 15+ years of experience

Board of Directors

Rob Johnston - Chairman

Former EVP at Apache and Founder / Owner of Atalaya Resources – successful exit in 2023

Ian Telfer - Director

Former Chairman of Goldcorp up to the merger with Newmont Mining in 2019

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Helium Market Overview

Critical to Science & Technology

Rarely found in recoverable quantities
Multiple scientific applications
Cannot be synthesized
No substitutes

US$4.2B

The global helium market size was estimated to be US$4.2B in 2025 and is forecasted to reach around US$7.5B by 2034[1]

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Uses

- Semiconductors
- Fiber-Optics
- Modular Helium Reactors
- MRI Scanners
- Cryogenics
- Leak Detection
- Spacecrafts
- Hard-Drives

1. Precedence Research "Helium Market Size, Share and Trends 2025 to 2034"

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Market Opportunity

Supply and Demand Imbalance

Global Supply

~30% of global helium supply trade disrupted due to Ras Laffan damage, Russian export controls and privatization of the US helium Reserve[1]

Global Demand

Helium demand expected to double by 2035[2]
Critical to technology & science, helium is used for semiconductors, fiber optics, MRI scanners and more.

Price Increases

Helium spot prices have surged from ~$330/Mcf pre-supply disruptions[3] to ~$600–900/Mcf[4], with potential to further increase if disruptions are ongoing.

1. Schwab Network “U.S. Unable to Offset Global Helium Shortfall After Russia Imposes Export Controls”
2. Reuters “Helium demand to double by 2035, tracking chip production boom, report says”
3. USGS Publications Warehouse “Helium and Rare Gases”
4. Discovery Alert “Global Helium Supply Shock Exposes Critical Market Vulnerabilities”

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Investment Highlights

A Helium Producer with Low-Risk Development and High Impact Upside

HELIUM PRODUCTION	Ownership in operated and non-operated producing wells
LOW RISK DEVELOPMENT	Re-establishing production and new well drilling opportunities
HIGH IMPACT UPSIDE	100% working interest in the Pinta South exploration property
MANAGEMENT	Deep operational knowledge in the oil and gas industry
MARKET ENVIRONMENT	Helium supply severely disrupted due to Middle East conflicts
ATTRACTIVE VALUATION	~$12M M/C, ~$1.3M Cash, funded for production growth

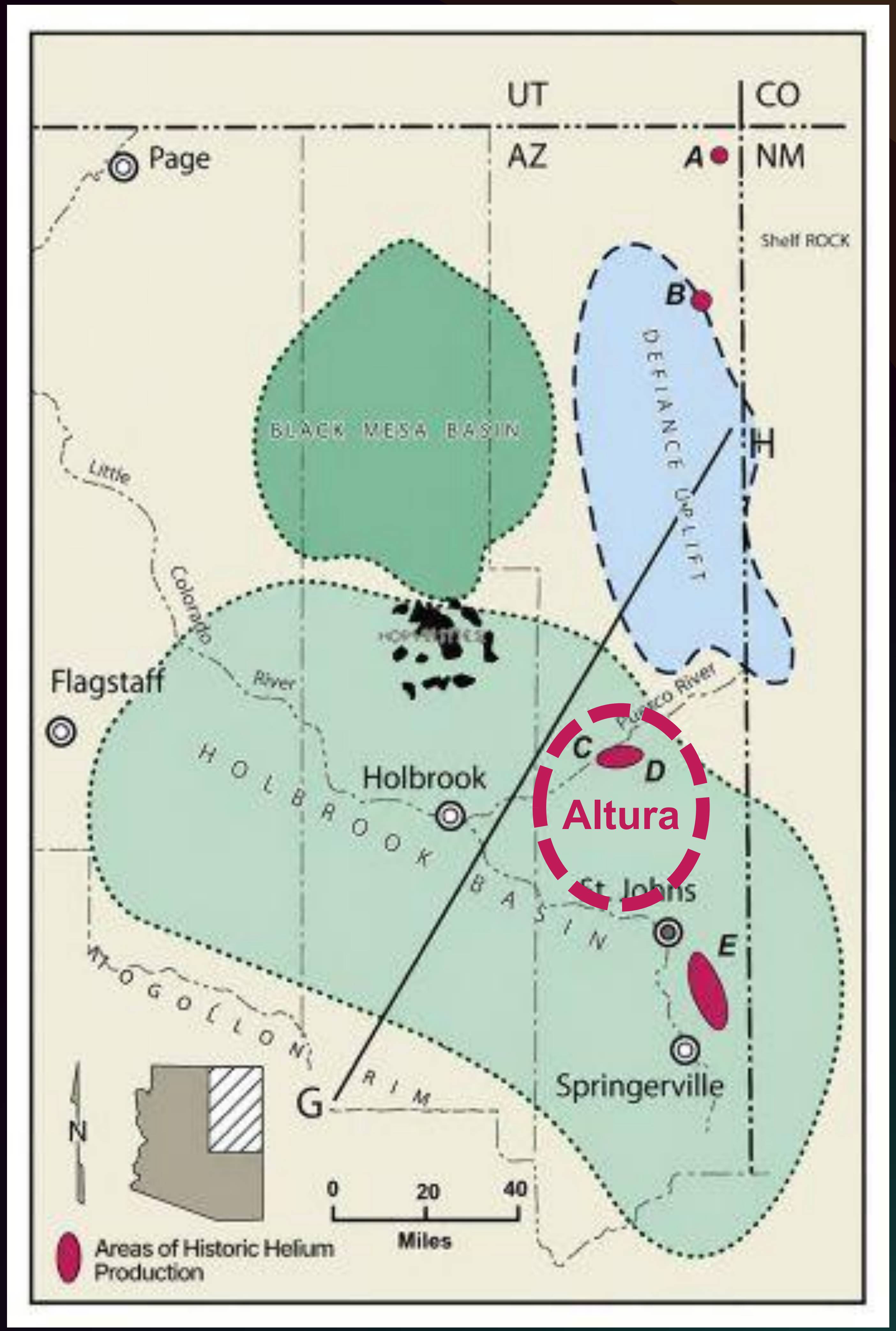
Asset Overview

Pinta South Helium Field (PSHF)

At a Glance

- **Acreage:** 13,874 acres
- **High Helium Concentration:** 5-8% green helium[1]
- **Multiple Opportunities:**
  - Existing well production with upside in Saddle Horse Draw
  - New well drilling program in Navajo Springs
  - Seismic opportunity for deep play in Puerco Ridge
- **Processing:** Contract with onsite processing facility
- **Existing Production:**
  - 20% working interest in two wells
  - 100% working interest in two wells

Holbrook Basin, Northeast Arizona



Source: Granite Point Research

1. MD&A for the period ending March 31, 2023

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Saddle Horse Draw

Low Risk Production Growth

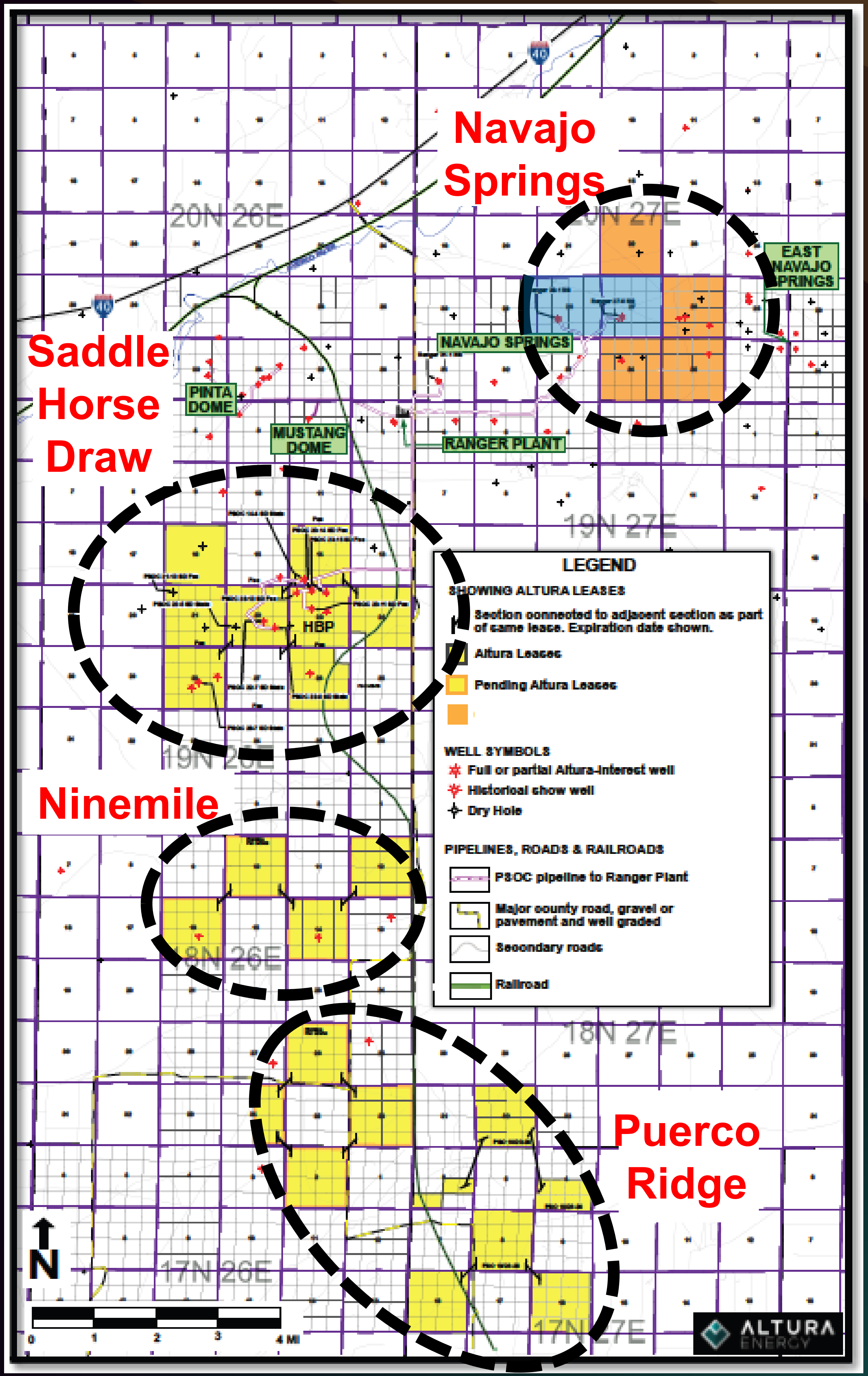
Infrastructure Upgrade:

- Completion of 8.2 mile pipeline, connecting Saddle Horse Draw to processing plant

Work Program

- 2 wells successfully recompleted in 2025 and currently producing
- 5 additional wells being returned to production in Q3 2026 workover program
- Evaluating further low-risk exploration potential

Altura Current Acreage Map



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Navajo Springs

Helium Production & New Well Drilling

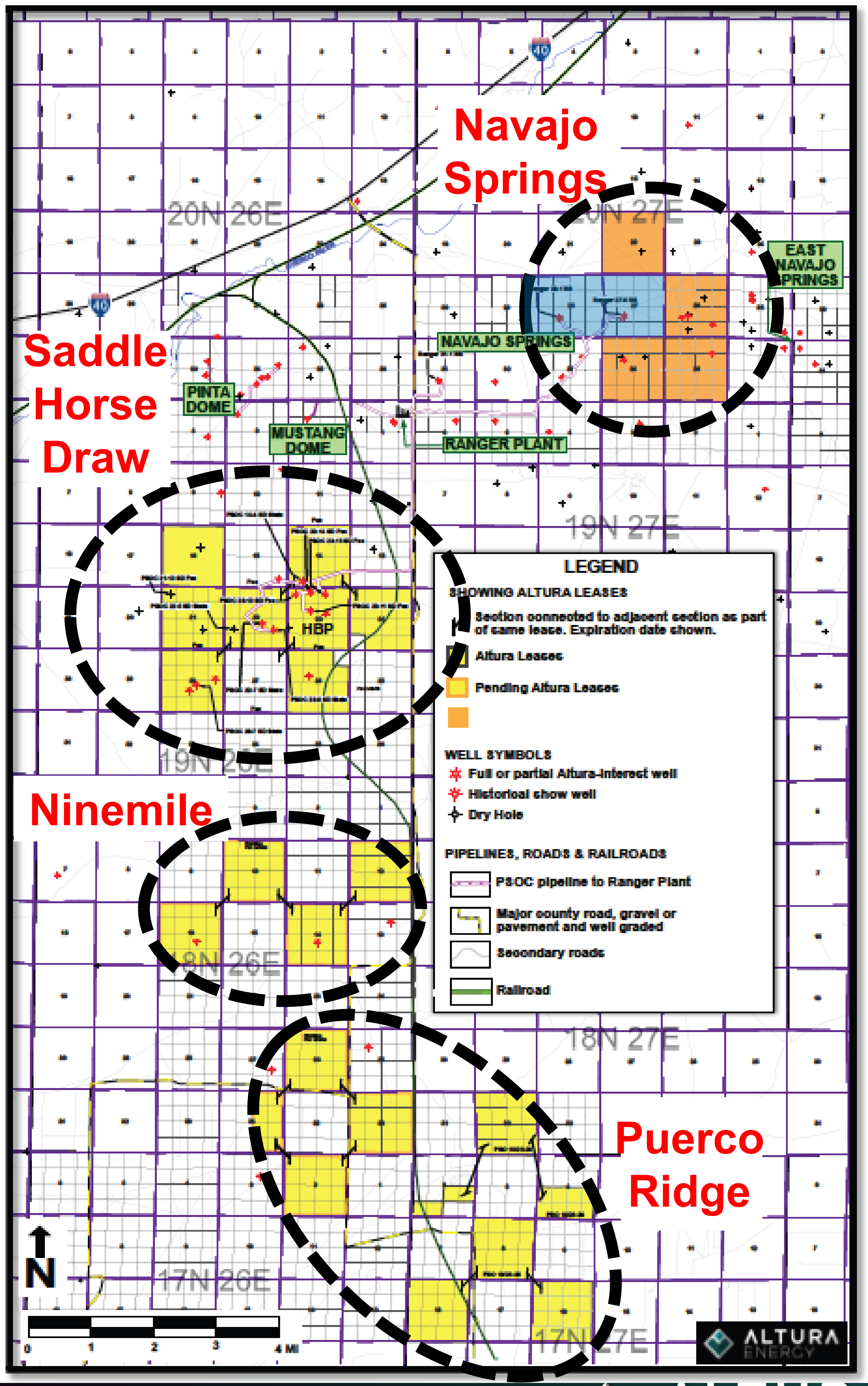
Current Production:

- Current Non-Operated interest in 2 wells at 20% WI
- Helium content ranging from 7-8%[1]
- The 2 wells have produced $11M+ in Helium sales since 2021

New Well Drilling Program:

- Successful Farm-In of 4 sections surrounding non-operated wells for 100% WI
- Currently securing Surface Use Agreement
- 40-acre spacing in Shinarump formation, with an upside of 64 wells in the primary formation

Altura Current Acreage Map



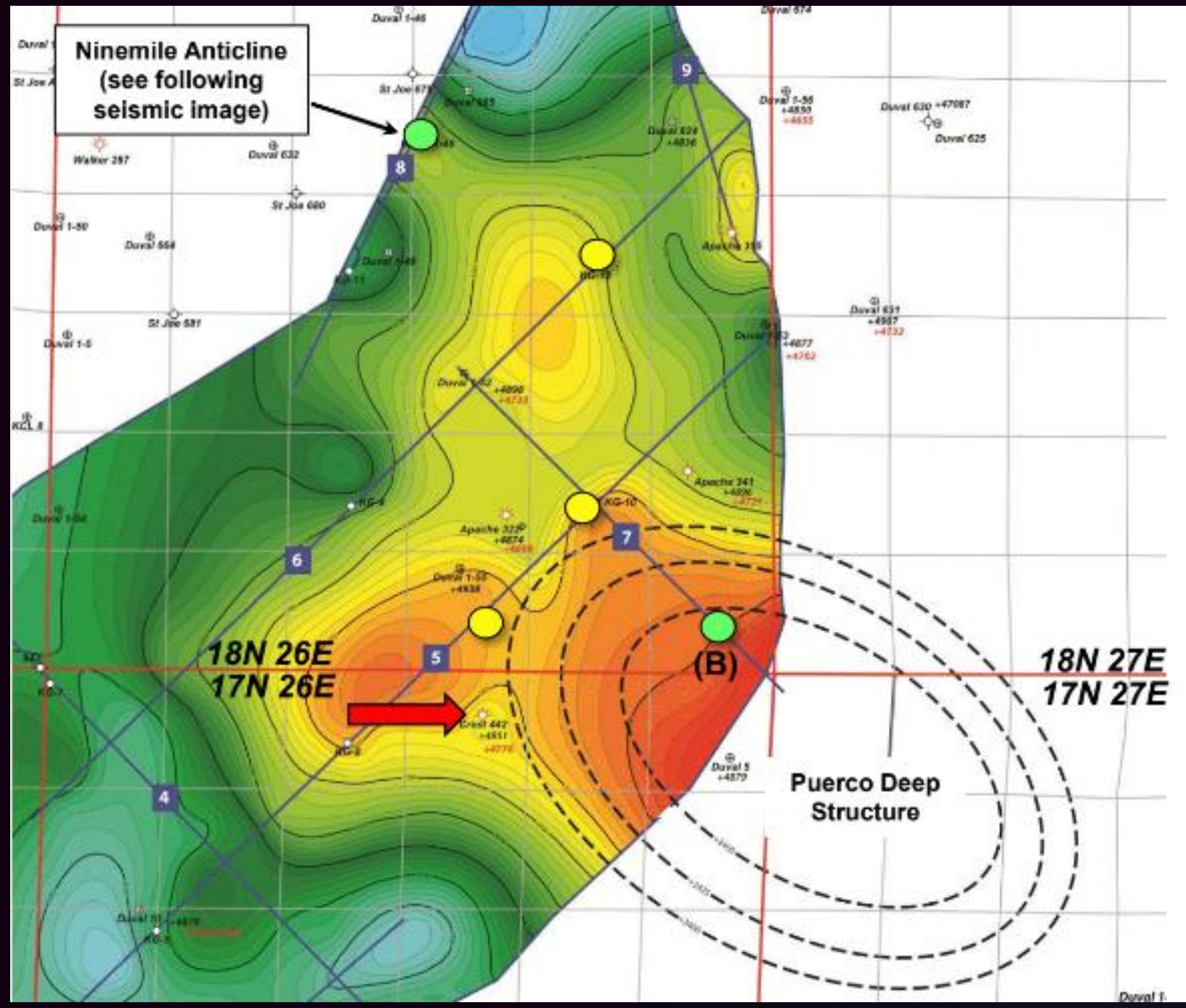
1. Based on actual production from the Company's interest in the Navajo Springs property.

Puerco Ridge

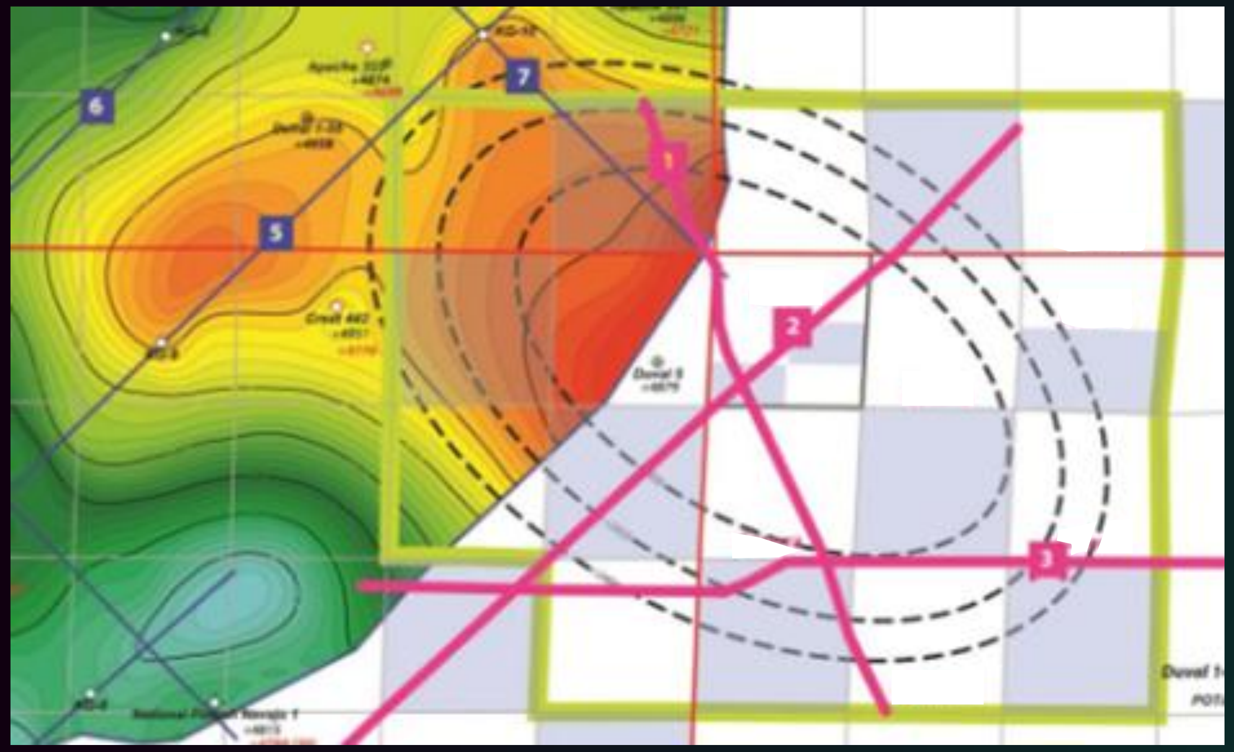
High Impact Exploration Upside

- 2D seismic & well control indicate a climbing structural nose to the southeast[1,2]
- Existing well control in 18N-27E & 17N-27E suggests structural closure at the basement[2]
- Altura plans to confirm with additional fully funded 2D seismic
- Confirmation of closure would result in ≈5,000-acre exploration opportunity in three stacked reservoirs

Puerco Ridge Basement Structure[3]



Proposed Seismic Lines



1. American West Potash 43-101 published in 2009
2. Well control conducted by Duvall Potash, Apache Corp., and Crest
3. Map generated by Kurt Constenius in 2015 utilizing information from 2-D seismic and well control

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Cap Table

Structure

Basic	Shares
Basic Shares Outstanding	74,396,613

Dilutive Securities	Exercise Price	Outstanding
2023 Options & Warrants	$10.00 - $20.00	1,487,000
Compensation Options & Warrants	$0.10 - $0.30	16,783,445
Warrants*	$0.25	49,560,977
Dilutive Securities		67,831,422
Fully Diluted Shares Outstanding		**142,228,035**

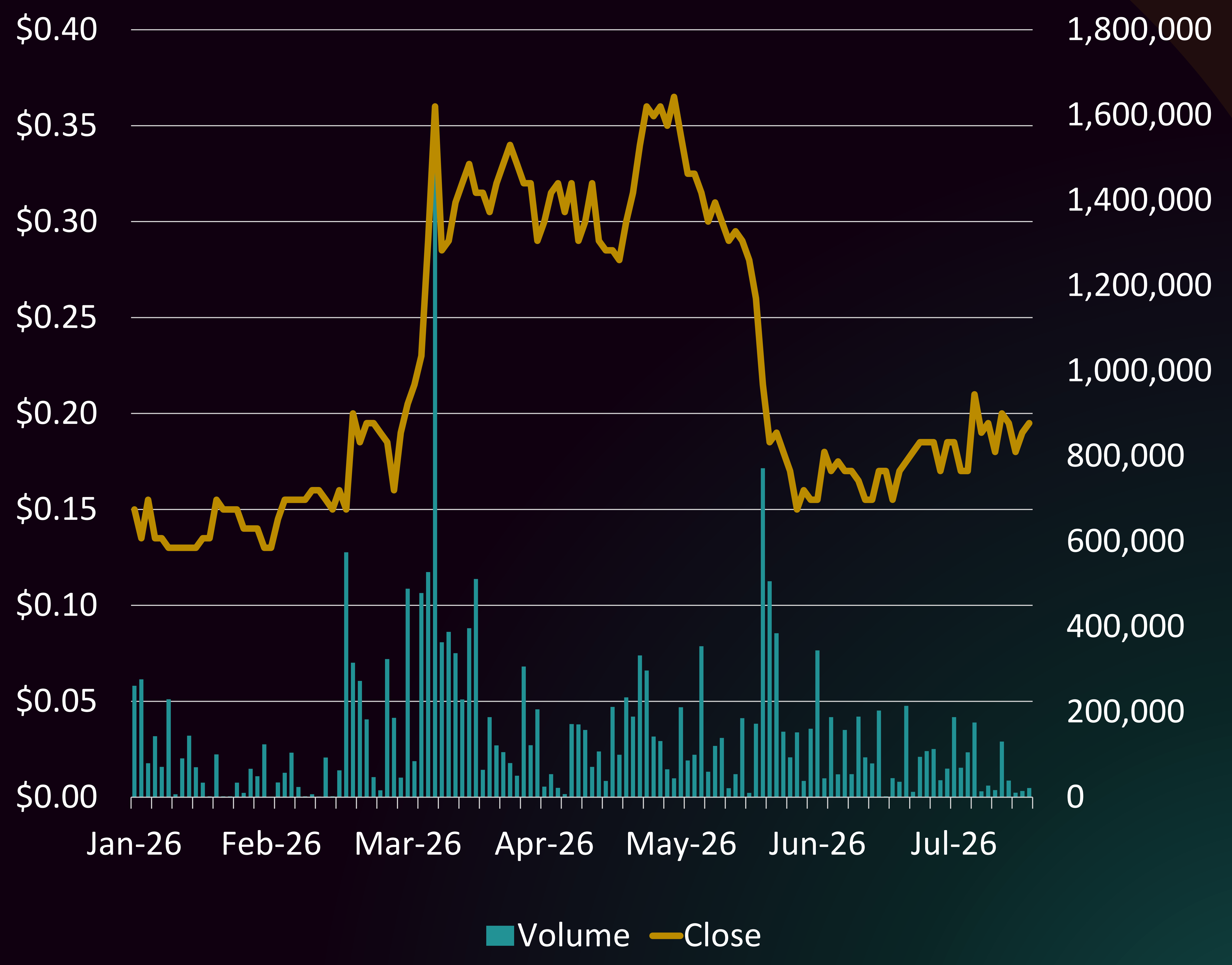
*Warrant Breakdown

Warrants	Ex. Price	Accelerator	Potential Proceeds
49.6M	$0.25	$0.75	$12.4M

July 18, 2026 – Altura Announces $3M Strategic Investment

- Altura has agreed to sell 18,541,400 units at $0.1618 per unit to a Southeast Asian conglomerate accounting for proforma ownership of 19.95% of the Company
- Each unit consists of one common share at $0.1618 and one full warrant exercisable for 3 years at $0.25 with an accelerator at $1.00
- Transaction is pending close

YTD-Stock Chart



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