



ALTURA

ENERGY

TSXV: ALTU | OTCQB: ALTUF | FRA: Y020

March 2026

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This Presentation contains certain non-IFRS measures, such as EBITDA. The Company believes that these measures, in addition to conventional measures prepared in accordance with International Financial Reporting Standards ("IFRS"), provide reads an improved ability to evaluate the underlying performance of the Company. The non-IFRS measures are intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS. These measures do not have any standardized meaning prescribed under IFRS, and, therefore, may not be comparable to other issuers.

Investment Highlights

A Helium Producer with Low-Risk Development and High Impact Upside

HELIUM PRODUCTION	Non-operating position in two existing Helium wells
LOW RISK DEVELOPMENT	2 Wells Re-Entered Successfully, 4 planned for low-risk growth
HIGH IMPACT UPSIDE	100% working interest in the Pinta South exploration property
MANAGEMENT	With deep operational knowledge in the oil and gas industry
MARKET ENVIRONMENT	Helium supply severely disrupted due to Middle East conflicts
ATTRACTIVE VALUATION	~\$15M M/C, ~\$2.4M Cash, Funded for Production Growth

Execution Team

A Lifetime of Experience



Ashley Lastinger – CEO & Director

- 18+ years of oil and gas industry experience working as a petroleum engineer at global corporations such as Chevron, Apache and SM Energy
- In 2017, Ashley went to work with Rob Johnston at Atalaya Resources as the Senior Engineering and Operations Manager ahead of the company's ultimate exit in 2023



Management

Aaron Triplett

Chartered Professional Accountant (CPA, CA) with 15+ years of experience

Board of Directors

Rob Johnston - Chairman

Former EVP at Apache and Founder / Owner of Atalaya Resources – successful exit in 2023

Ian Telfer - Director

Former Chairman of Goldcorp up to the merger with Newmont Mining in 2019

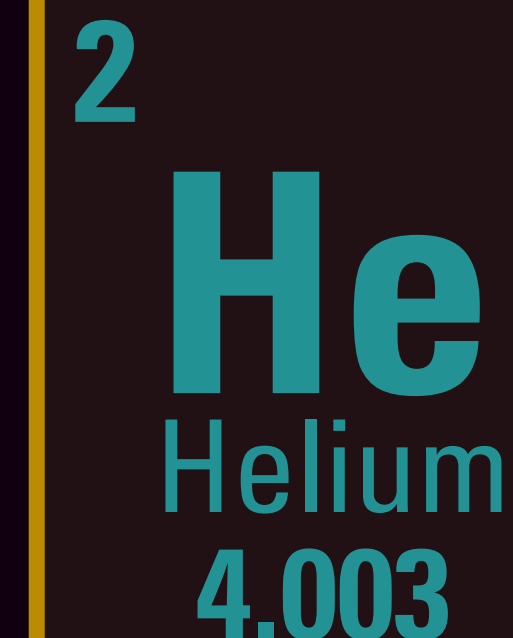
Helium Market Overview

Critical to Science & Technology

Helium's unique properties make it invaluable for several scientific applications; it cannot be synthesized, has no substitutes and is found in recoverable quantities in only a few locations globally

US\$4.2B

The global helium market size was estimated to be US\$3.9B in 2024 and is forecasted to reach around US\$7.5B by 2034¹



Uses

Semiconductors

Fiber-Optics

Modular Helium Reactors

MRI Scanners

Cryogenics

Leak Detection

Spacecrafts

Hard-Drives

Helium Market Overview

Persisting Global Shortages

Over the past 2 decades, the global helium shortage has been affecting multiple industries as supply struggles to keep pace with growing global demand

Shortage 1.0

2006-2007

Shortage 2.0

2011-2013

Shortage 3.0

2017-2020

Shortage 4.0

2022-Present

Key Factors Contributing to Helium Shortages

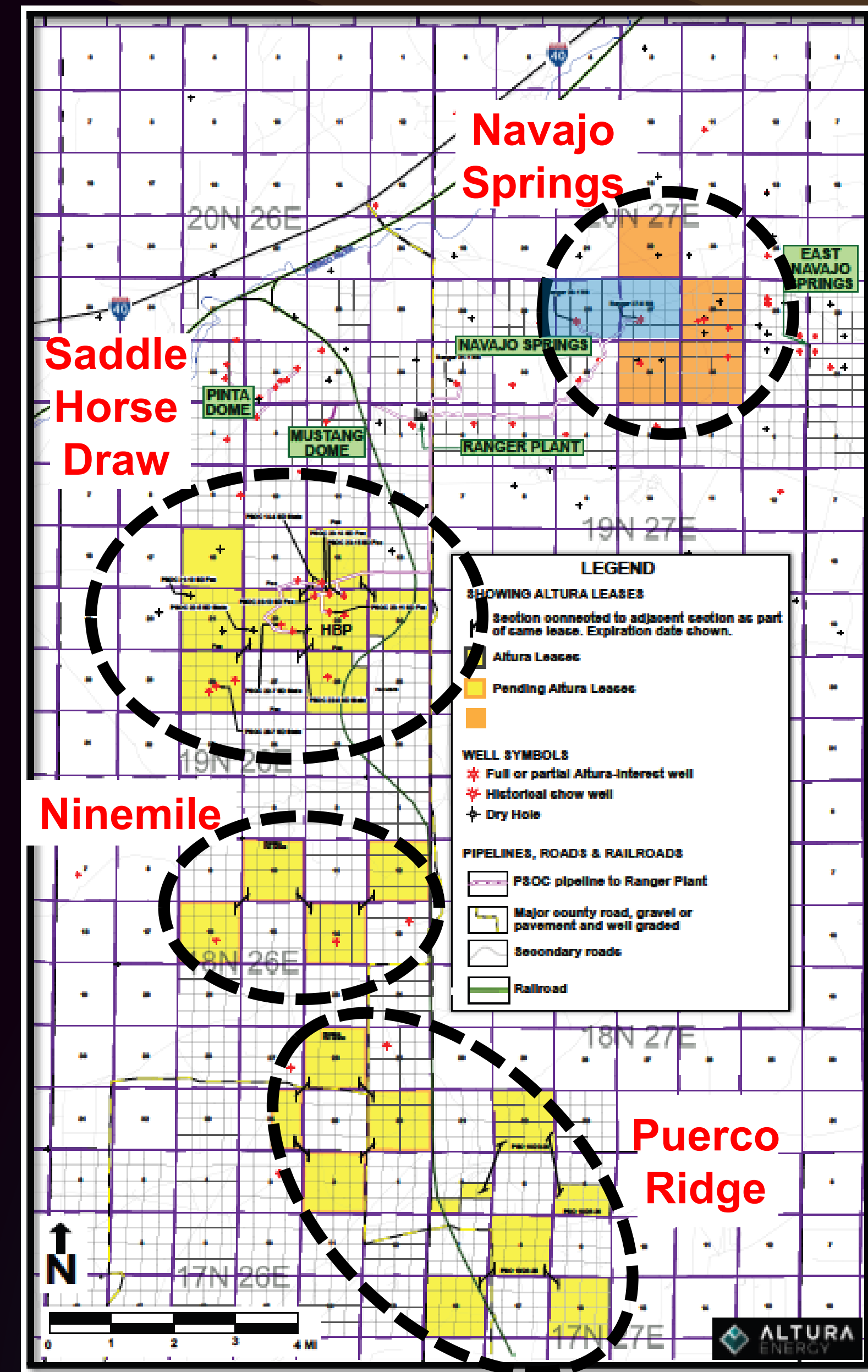
- Conflict in Middle East putting immediate pressure on supply
- Supply chain disruptions
- Continued Geopolitical tensions
- Privatization of the U.S. Federal Helium Reserve

Asset Overview

Pinta South Helium Field (PSHF)

At a Glance

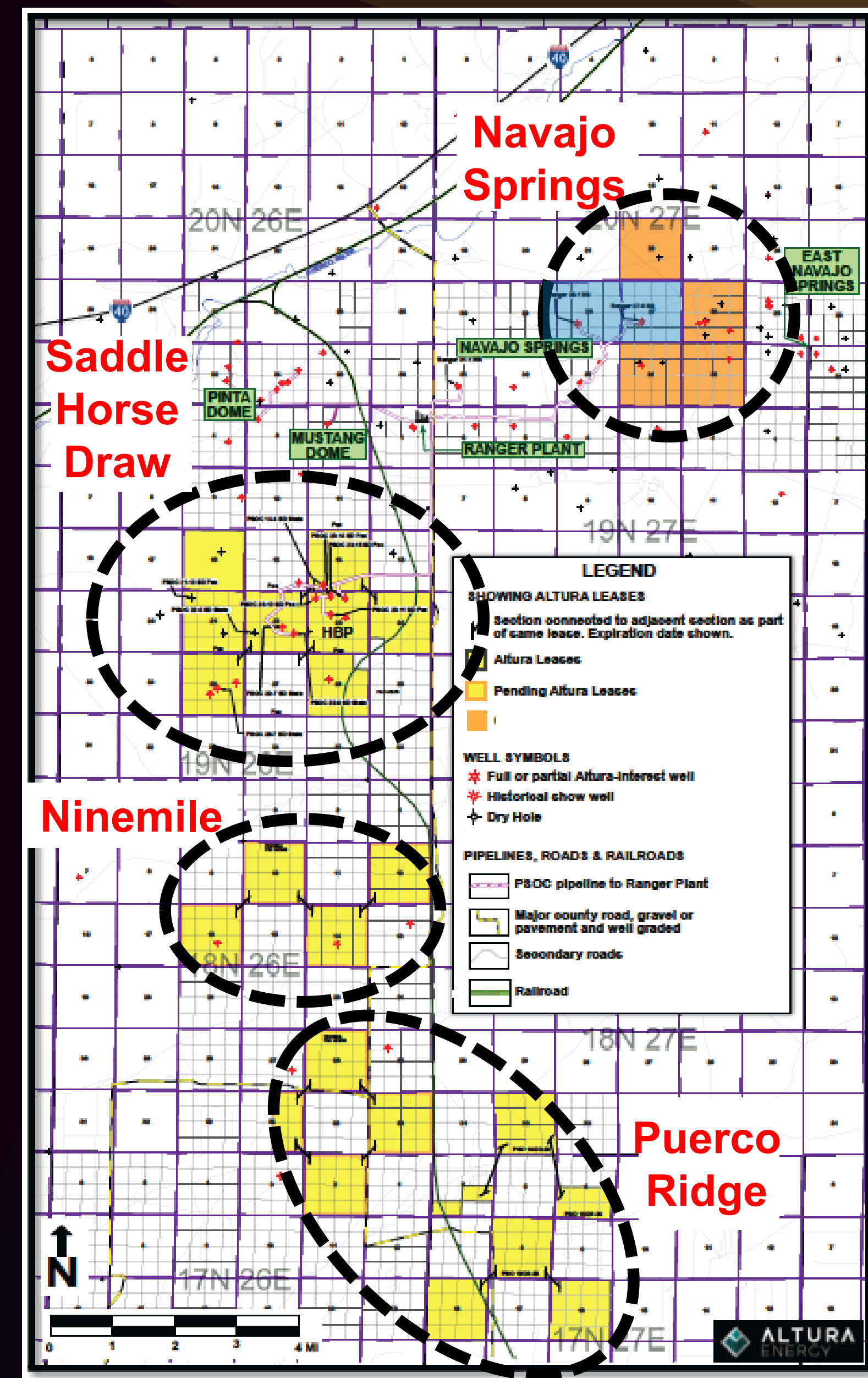
- **Acreage:** 15,594 acres
- **Helium Concentration:** 5-8% with minimal hydrocarbons¹
- **Multiple Opportunities:**
 - Recompletion of up to 6 wells connected to a pipeline in Saddle Horse Draw
 - Drilling of new wells in Navajo Springs
 - Deep target well potential in Puerco Ridge exploration play
- **Processing:** Continued access to onsite processing facility



Low-Risk Growth

Saddle Horse Draw

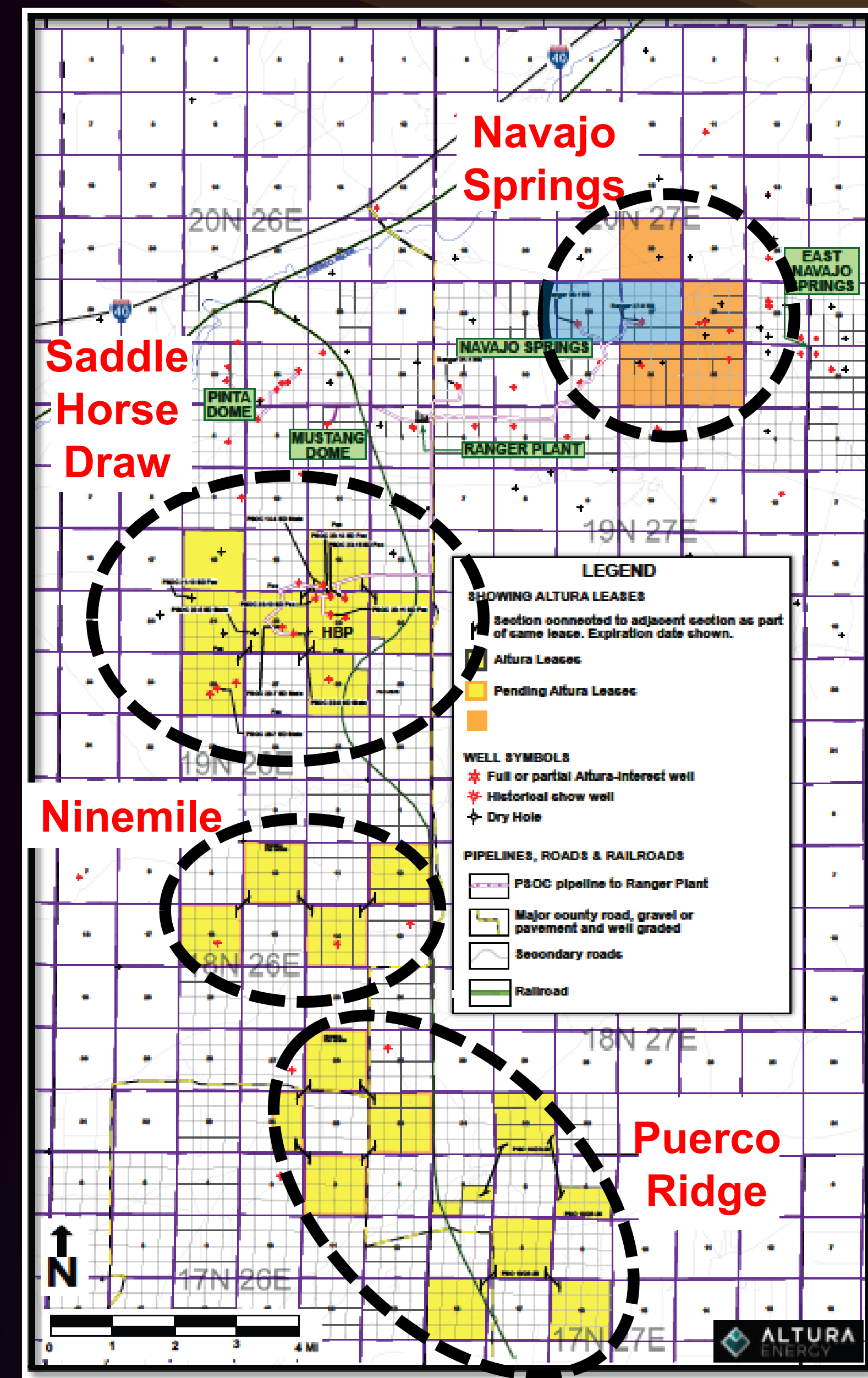
- Return to production 2 existing wells that have been successfully recompleted
- Install tubing in 2 additional wells demonstrating good flow rates (currently shut in)
- Recomplete 2 more existing wells
- Maximize production and profitability at Saddle Horse Draw
- Evaluate further low-risk exploration potential



Helium Production

Helium Production at Navajo Springs

- Current Non-Operated interest in 2 wells at 20% WI
- Latest production 45 and 60 MCFD with a helium content ranging from 7-8%
- The 2 wells have produced \$11M+ in Helium sales since 2021 to the JV
- 100% WI in surrounding acreage, offsetting the existing production
- 40-acre spacing, with an upside of 64 total wells within the proven resource in the primary formation
- Proven secondary formation at 1500ft depth, with possible deeper targets

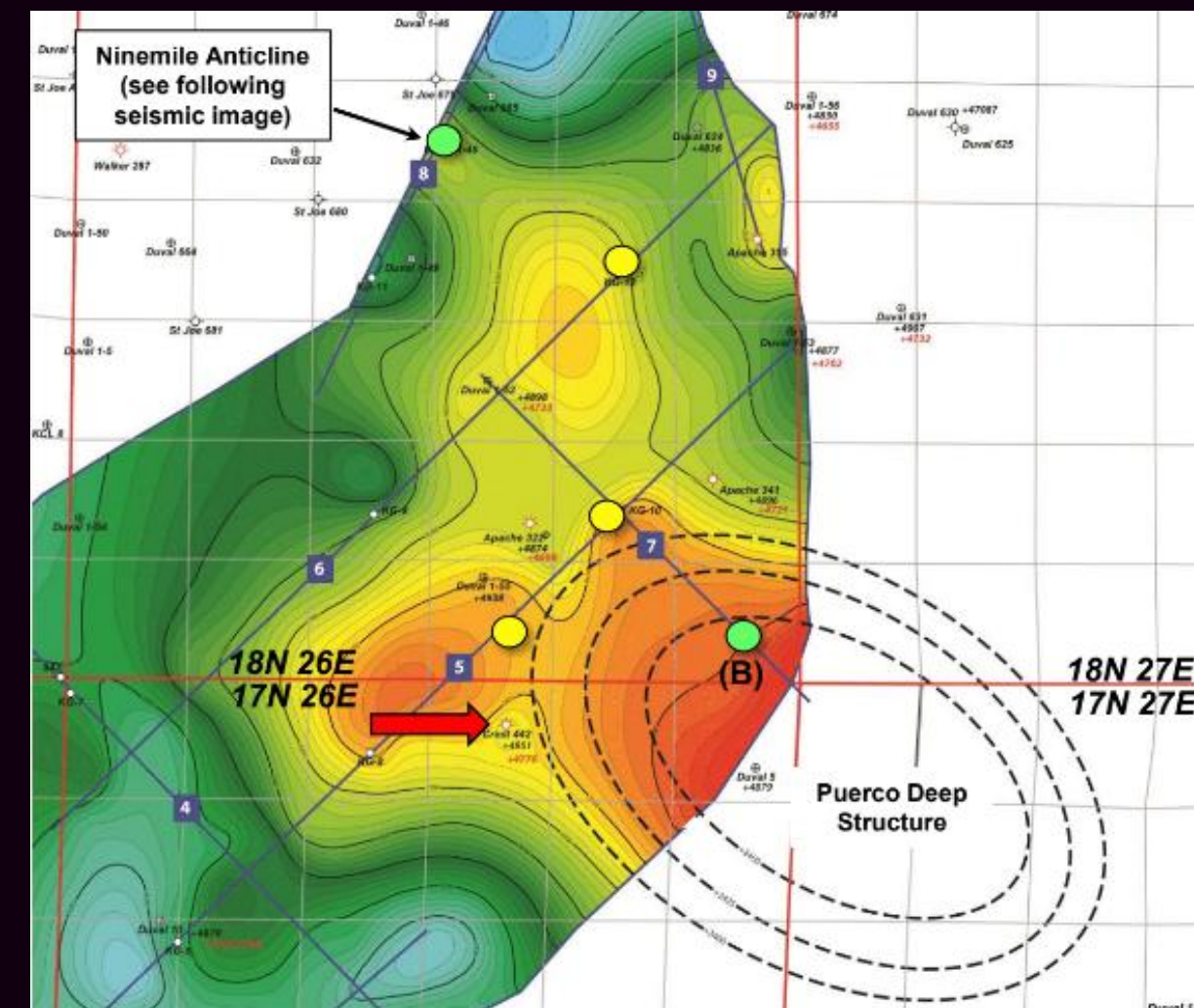


High Impact Exploration Upside

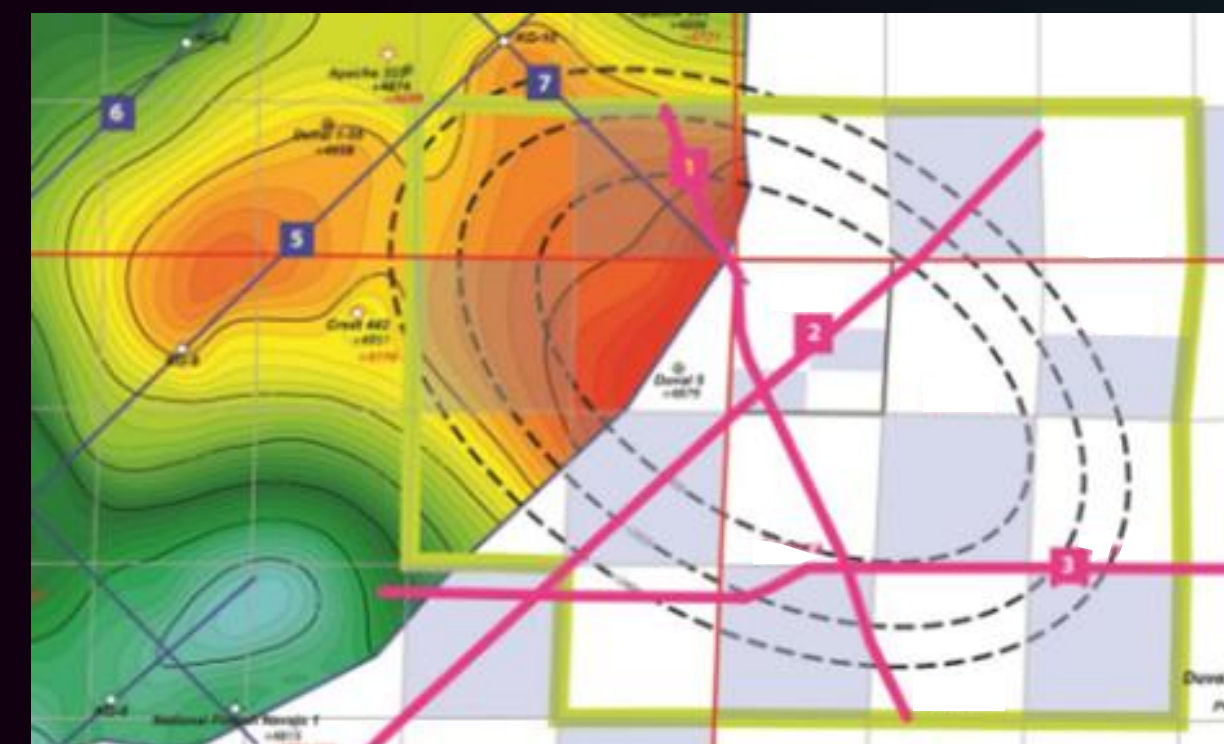
Puerco Ridge

- 2D seismic & well control indicate a climbing structural nose to the southeast^{1,2}
- Existing well control in 18N-27E & 17N-27E suggests structural closure at the basement²
- Altura plans to confirm with additional fully funded 2D seismic
- Confirmation of closure would result in $\approx 5,000$ -acre exploration opportunity in three stacked reservoirs
- Continued emphasis on developing relationships with existing landowners will help to secure lands

Puerco Ridge Basement Structure³



Additional Puerco Ridge Land

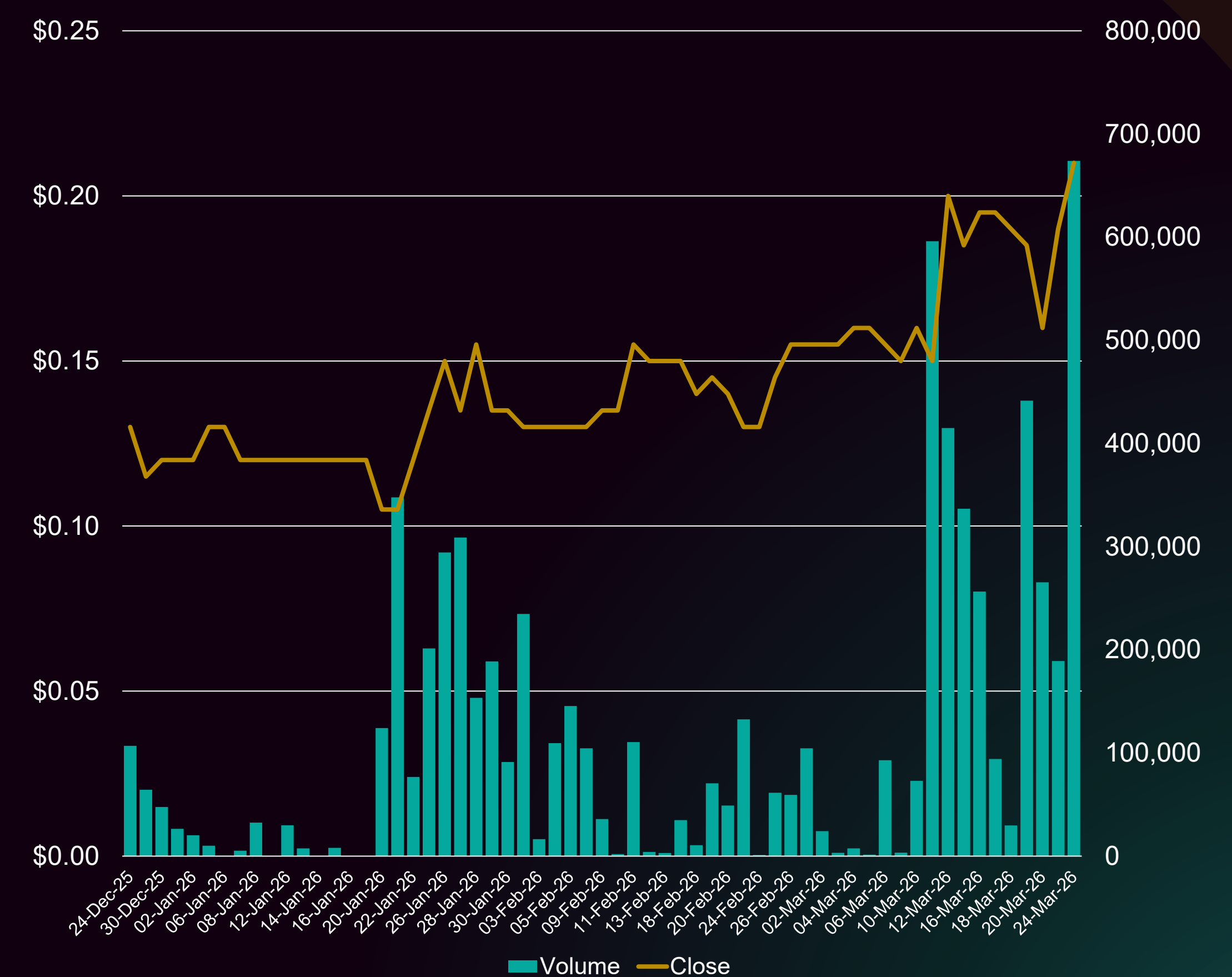


Cap Table

Structure

Basic		Shares
Basic Shares Outstanding ¹		69,661,588
Dilutive Securities	Exercise Price	Outstanding
Warrants	\$20.00	1,250,000
Options	\$10.00	237,000
Options & Warrants	\$0.30	5,100,000
Options & Warrants	\$0.25	57,327,847
Options	\$0.16	2,000,000
Dilutive Securities		65,914,847
Fully Diluted Shares Outstanding		135,576,435

3-Month Chart



¹ Includes shares issued for the compensation of services as of December 11, 2025

Contact Us



ALTURA
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Investor Relations

Kin Communications Inc.

ALTU@kincommunications.com

(604) 684-6730

TSXV: ALTU
OTCQB: ALTUF
FRA: Y020